



Online Hyperparameter Optimization for Class-Incremental Learning

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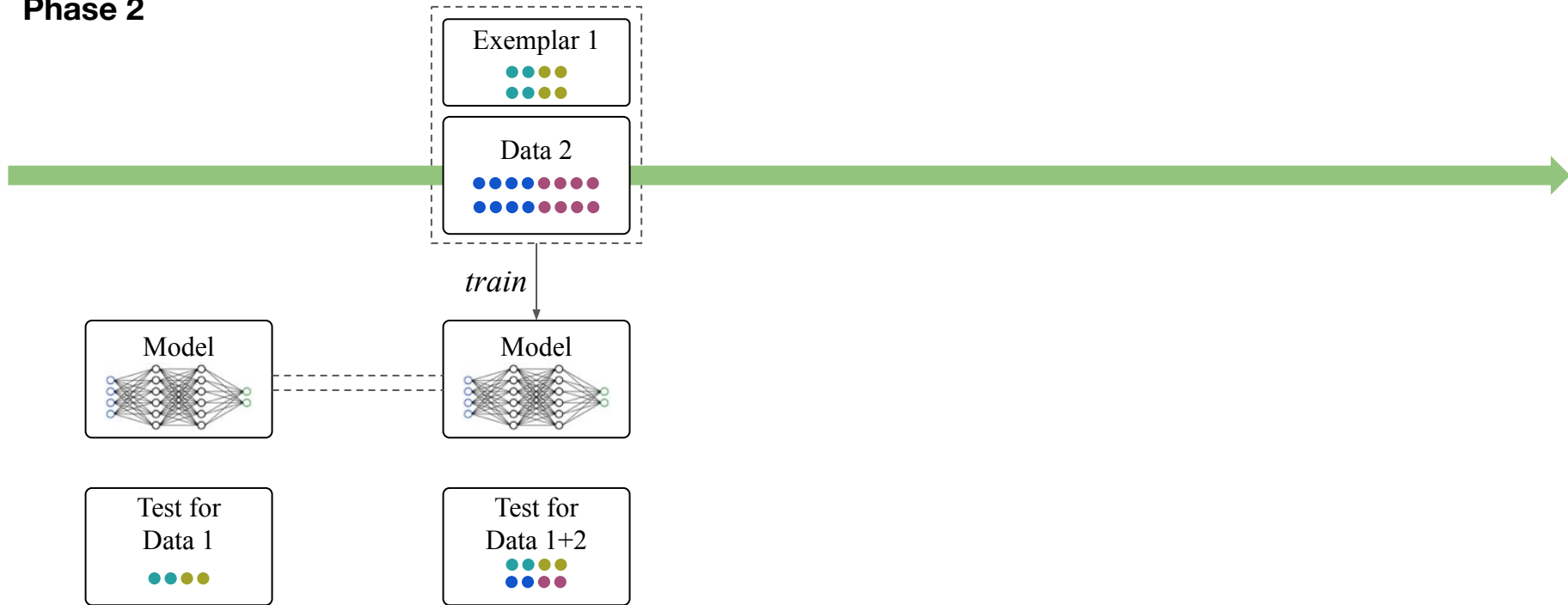
Research background: Class-Incremental Learning (CIL)

Phase 1



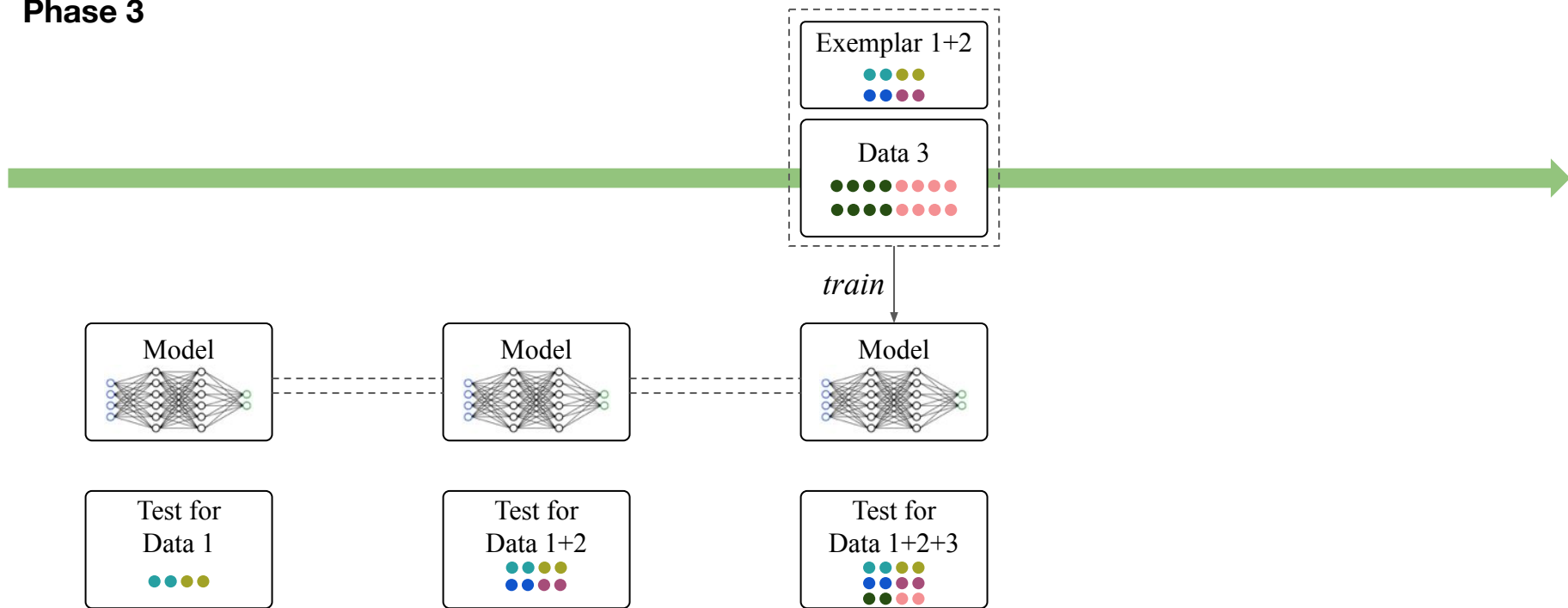
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Phase 2

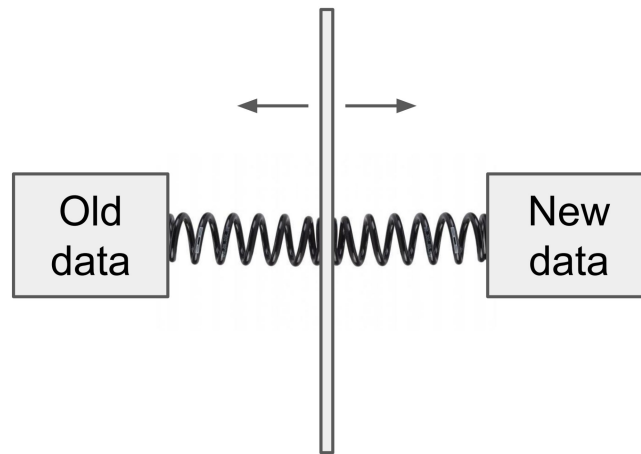


Research background: Class-Incremental Learning (CIL)

Phase 3



Main Challenge: the stability-plasticity trade-off



Higher stability

weakens the model from learning
the data of new classes

Higher plasticity

results in the forgetting of old classes
(i.e., “catastrophic forgetting”)



Different data-receiving settings require different stability/plasticity

Reference

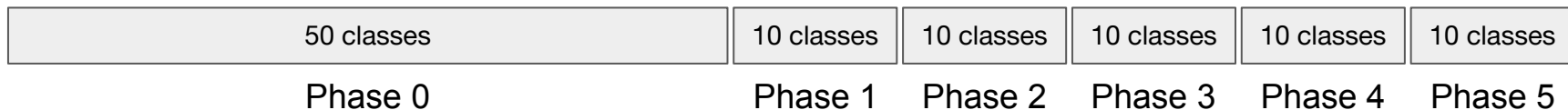
- [1] Hou, Saihui, et al. "Learning a unified classifier incrementally via rebalancing." CVPR 2019.
- [2] Castro, Francisco M., et al. "End-to-end incremental learning." ECCV 2018.



Different data-receiving settings require different stability/plasticity

E.g., CIFAR-100 5-phase

The “training-from-half” (TFH)^[1] setting **requires higher stability**



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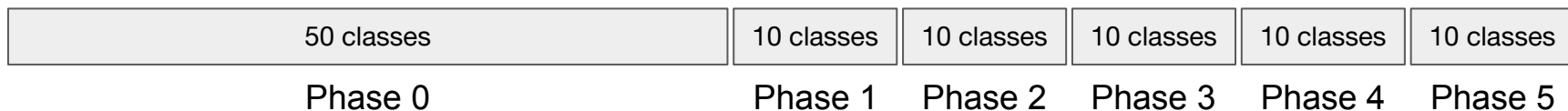
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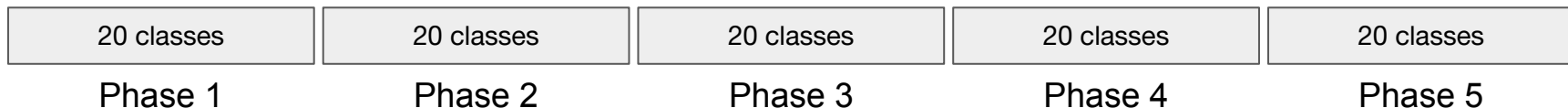
Different data-receiving settings require different stability/plasticity

E.g., CIFAR-100 5-phase

The “training-from-half” (TFH)^[1] setting **requires higher stability**



The “training-from-scratch” (TFS)^[2] setting **requires higher plasticity**



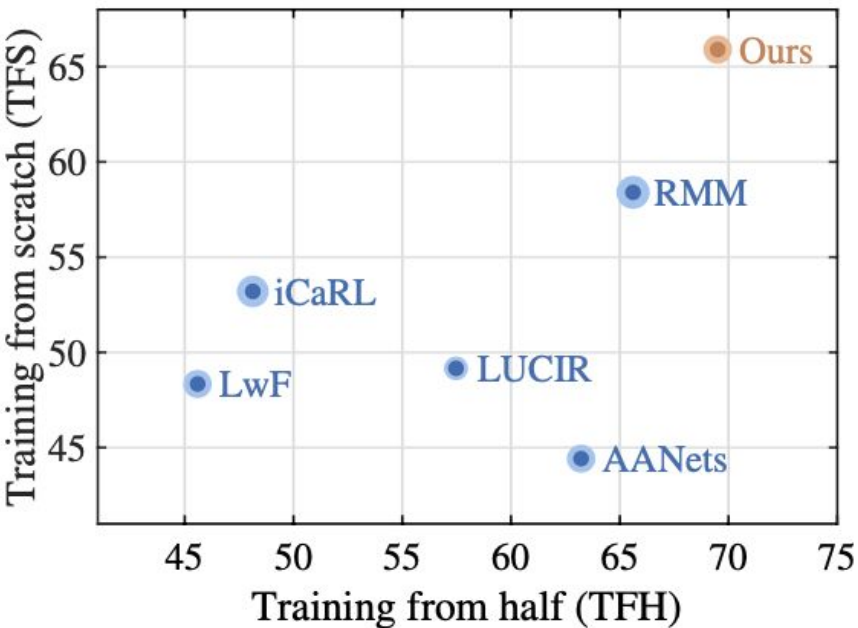
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Existing CIL methods pre-fix the tradeoff balancing methods

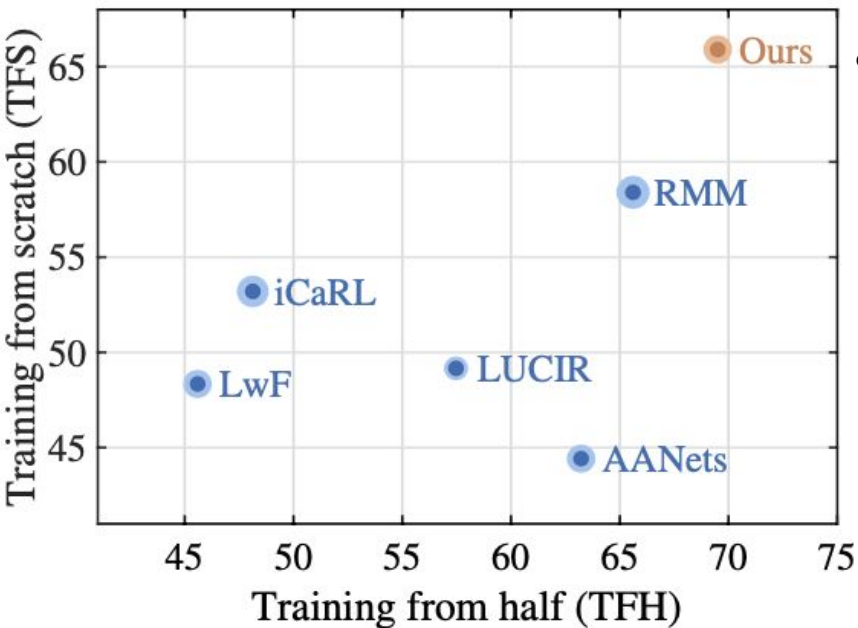


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- [3] Liu, Yaoyao, Bernt Schiele, and Qianru Sun. "Adaptive aggregation networks for class-incremental learning." CVPR 2021.
- [4] Liu, Yaoyao, Bernt Schiele, and Qianru Sun. "RMM: Reinforced memory management for class-incremental learning." NeurIPS 2021.
- [5] Rebuffi, Sylvestre-Alvise, et al. "icarl: Incremental classifier and representation learning." CVPR 2017.
- [6] Li, Zhizhong, and Derek Hoiem. "Learning without forgetting." TPAMI 2017.



Existing CIL methods pre-fix the tradeoff balancing methods



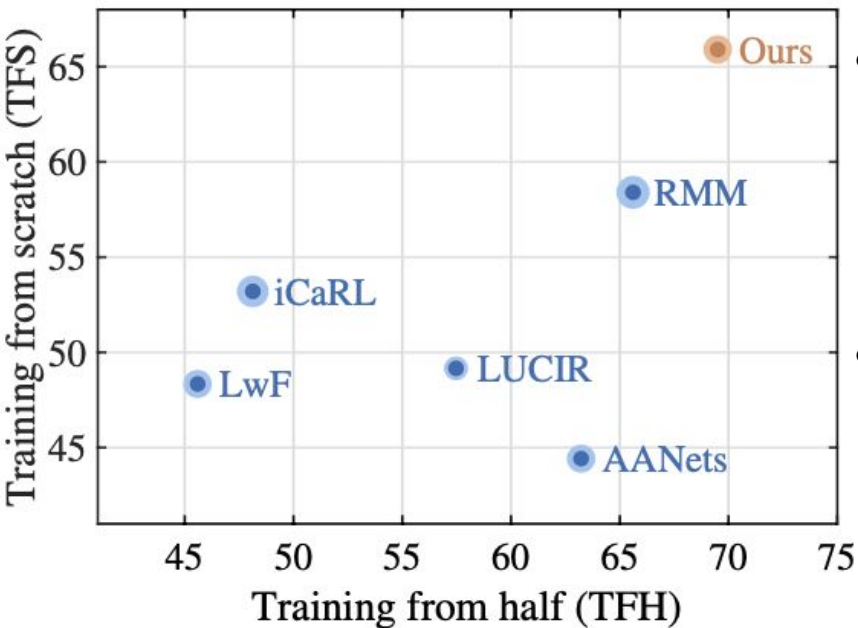
- **LUCIR^[1], AANets^[3], and RMM^[4] are more suited for TFH**
Reason: using strong (feature) knowledge distillation (KD)
→ high stability

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Existing CIL methods pre-fix the tradeoff balancing methods



- **LUCIR^[1], AANets^[3], and RMM^[4] are more suited for TFH**
Reason: using strong (feature) knowledge distillation (KD)
→ high stability
- **iCaRL^[5] and LwF^[6] are more suited for TFS**
Reason: using weak (logit) knowledge distillation (KD)
→ high plasticity

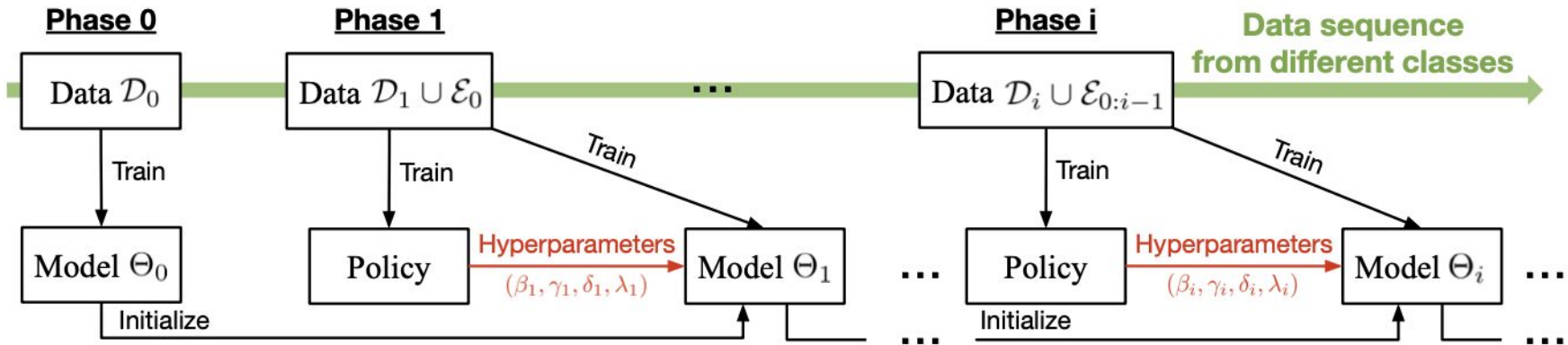
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Question: how to design an adaptive trade-off balancing method?

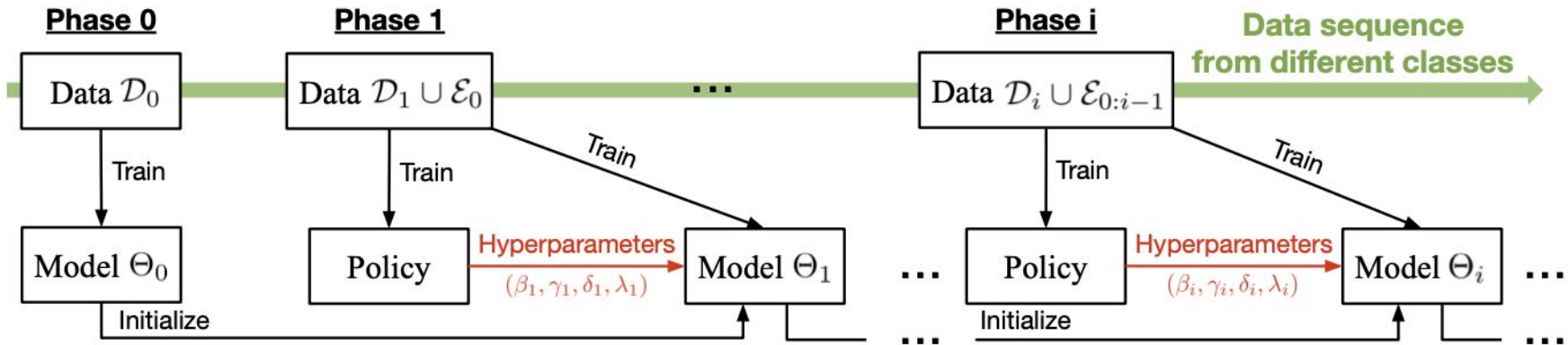
Our solution: formulating the CIL task as an online Markov decision process (MDP), and learning a policy to produce the hyperparameters.





Question: how to design an adaptive trade-off balancing method?

Our solution: formulating the CIL task as an online Markov decision process (MDP), and learning a policy to produce the hyperparameters.



Stage: each phase

Action: hyperparameters

Our objective: maximizing the cumulative reward, i.e., the average accuracy

State: CIL model

Reward: validation accuracy



How to solve the online MDP?

A common solution for an **online MDP**: approximating it as an **online learning problem**, and solve it using **online learning algorithms**.^[7]

Phase j reward, i.e., Phase j validation accuracy

$$R = \sum_{j=1}^N r_{\mathcal{H}_j}(\theta_j, \mathbf{a}_j)$$

Cumulative reward

Reference

[7] Even-Dar, Eyal, Sham M. Kakade, and Yishay Mansour. "Online Markov decision processes." *Mathematics of Operations Research* 34.3 (2009): 726-736.



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$$R = \sum_{j=1}^N r_{\mathcal{H}_j}(\theta_j, \mathbf{a}_j)$$

Phase i

[7]: The approximation error (regret) is sublinear in N

$$\hat{R} = \sum_{j=1}^{i-1} r_{\mathcal{H}_j}(\theta_j, \mathbf{a}_j) + \sum_{j=i}^N r_{\mathcal{H}_i}(\theta_j, \mathbf{a}_j)$$

Part 2: the long-term reward of a time-invariant local MDP

Part 1: the historical rewards

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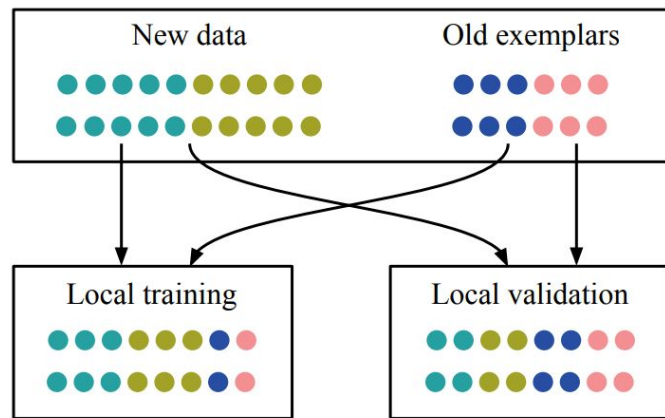
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$$\hat{R}(\mathbf{a}_i, h_i) = \sum_{j=1}^{i-1} r_{\mathcal{H}_j}(\theta_j, \mathbf{a}_j) + \sum_{j=i}^{i+n} r_{h_i}(\theta_j, \mathbf{a}_j)$$

Create a local environment

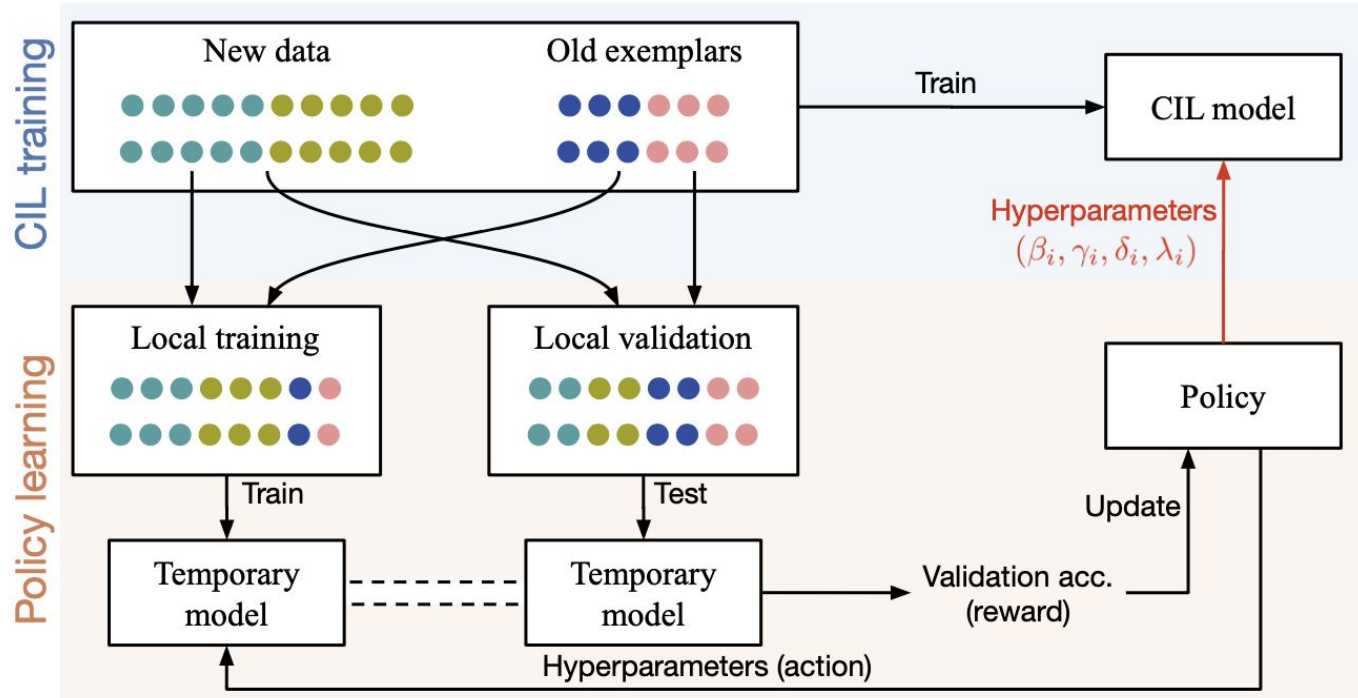


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Policy training and deployment in Phase i





Our method can be used to optimize different hyperparameters

Ablation results (average accuracy, %) on CIFAR-100. Baseline: LUCIR^[1]

No.	Optimizing			$N=5$		$N=25$	
	(β, γ)	δ	λ	TFH	TFS	TFH	TFS
1	Baseline			63.11	62.96	57.47	49.16
2	✓			63.20	63.60	58.27	50.91
3	✓	✓		63.23	64.08	58.20	51.94
4	✓	✓	✓	63.88	64.92	59.27	52.44
5	Cross-val fixed			63.33	64.02	57.50	51.64
6	Offline RL			63.42	63.88	58.12	51.53
7	Bilevel HO			63.20	63.02	57.56	49.42

(β, γ) : KD loss weights

δ : Classifier type (FC classifier vs. prototype classifier)

λ : Learning rates

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[1] Hou, Saihui, et al. "Learning a unified classifier incrementally via rebalancing." CVPR 2019.

Our method performs better than other hyperparameter optimization methods

Ablation results (average accuracy, %) on CIFAR-100. Baseline: LUCIR^[1]

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Cross-val fixed: using cross-validation to find a set of fixed hyperparameters

Offline RL: using the policy pre-trained in an offline manner as [4].

Bilevel HO: using a bilevel hyperparameter optimization method as [8].

Reference

[1] Hou, Saihui, et al. "Learning a unified classifier incrementally via rebalancing." CVPR 2019.

[4] Liu, Yaoyao, Bernt Schiele, and Qianru Sun. "RMM: Reinforced memory management for class-incremental learning." NeurIPS 2021.

[8] Franceschi, Luca, et al. "Bilevel programming for hyperparameter optimization and meta-learning." ICML 2018.

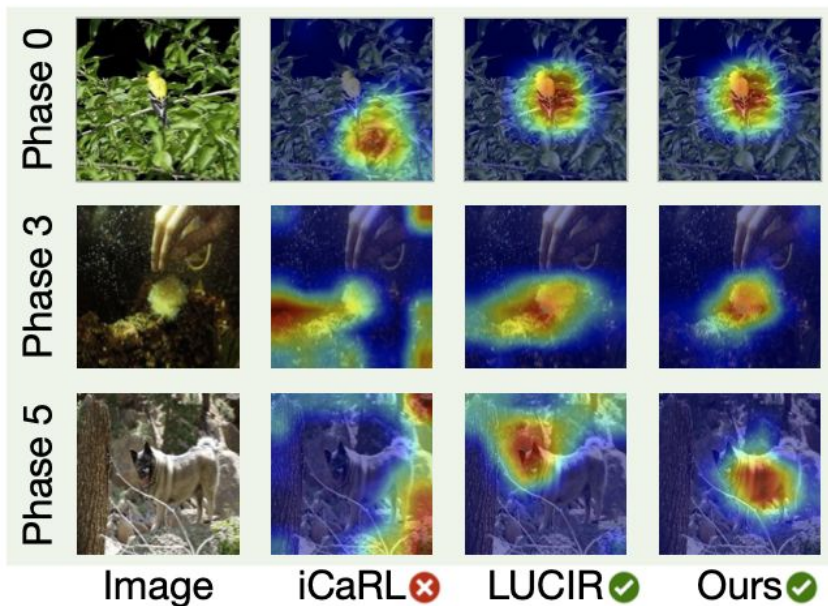
Our AANets achieve SOTA performance

Methods	CIFAR-100, $N=5$			CIFAR-100, $N=25$			ImageNet-Subset, $N=5$			ImageNet-Subset, $N=25$		
	TFH	TFS	Avg.	TFH	TFS	Avg.	TFH	TFS	Avg.	TFH	TFS	Avg.
iCaRL [30]	58.1	64.0	61.0	48.1	53.2	50.7	65.3	70.4	67.9	53.0	53.5	53.3
PODNet [8]	64.7	63.6	64.2	60.3	45.3	52.8	64.3	58.9	61.6	68.3	39.1	53.7
DER [40]	67.6	72.3	70.0	65.5	67.3	66.4	78.4	76.9	77.7	75.4	71.0	73.2
FOSTER [38]	70.4	72.5	71.5	63.8	70.7	67.3	80.2	78.3	79.3	69.3	72.9	71.1
LUCIR [14]	63.1 \pm 0.7	63.0 \pm 0.6	63.1 \pm 0.7	57.5 \pm 0.4	49.2 \pm 0.5	53.4 \pm 0.5	65.3 \pm 0.6	66.7 \pm 0.5	66.0 \pm 0.6	61.4 \pm 0.7	46.2 \pm 0.8	53.8 \pm 0.8
w/ ours	63.9 \pm 0.6	64.9 \pm 0.5	64.4 \pm 0.6	59.3 \pm 0.5	52.4 \pm 0.5	55.9 \pm 0.5	70.6 \pm 0.7	68.4 \pm 0.6	69.5 \pm 0.7	62.9 \pm 0.6	54.1 \pm 0.6	58.5 \pm 0.6
	\uparrow 0.8	\uparrow 1.9	\uparrow 1.3	\uparrow 1.8	\uparrow 3.2	\uparrow 2.5	\uparrow 5.3	\uparrow 1.7	\uparrow 3.5	\uparrow 1.5	\uparrow 7.9	\uparrow 4.7
AANets [22]	65.3 \pm 0.4	63.1 \pm 0.3	64.2 \pm 0.4	63.2 \pm 0.3	44.4 \pm 0.4	53.8 \pm 0.4	77.0 \pm 0.7	68.9 \pm 0.6	73.0 \pm 0.7	72.2 \pm 0.6	60.7 \pm 0.5	66.5 \pm 0.6
w/ ours	67.0 \pm 0.3	65.1 \pm 0.3	66.1 \pm 0.3	64.1 \pm 0.4	50.3 \pm 0.5	57.2 \pm 0.5	77.3 \pm 0.6	70.6 \pm 0.5	74.0 \pm 0.6	72.9 \pm 0.5	64.8 \pm 0.5	68.9 \pm 0.5
	\uparrow 1.7	\uparrow 2.0	\uparrow 1.9	\uparrow 0.9	\uparrow 5.9	\uparrow 3.4	\uparrow 0.3	\uparrow 1.7	\uparrow 1.0	\uparrow 0.7	\uparrow 4.1	\uparrow 2.4
RMM [23]	67.6 \pm 0.7	70.4 \pm 0.8	69.0 \pm 0.8	65.6 \pm 0.6	58.4 \pm 0.6	62.0 \pm 0.6	79.5 \pm 0.2	80.5 \pm 0.3	80.0 \pm 0.3	75.0 \pm 0.3	71.6 \pm 0.3	73.3 \pm 0.3
w/ ours	70.8 \pm 0.7	72.7 \pm 0.6	71.8 \pm 0.7	69.5 \pm 0.8	65.9 \pm 0.7	67.7 \pm 0.8	81.0 \pm 0.3	82.2 \pm 0.4	81.6 \pm 0.4	76.1 \pm 0.2	73.2 \pm 0.4	74.7 \pm 0.3
	\uparrow 3.2	\uparrow 2.3	\uparrow 2.8	\uparrow 3.9	\uparrow 7.5	\uparrow 5.7	\uparrow 1.5	\uparrow 1.7	\uparrow 1.6	\uparrow 1.1	\uparrow 1.6	\uparrow 1.4

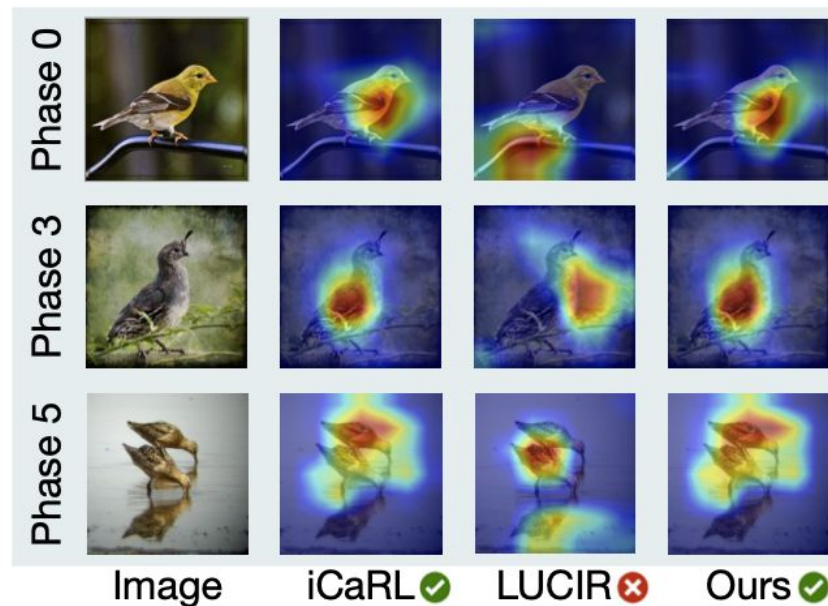
- Generic
- Boost the performance for THREE different baselines

The activation maps using Grad-CAM

Training from half (TFH)



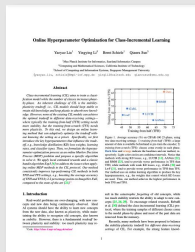
Training from scratch (TFS)



The 5-th phase (the last phase) model on ImageNet-Subset 5-phase. Samples are selected from the classes coming in the zeroth, third, and fifth phases, respectively.



Thanks!



Online Hyperparameter Optimization for Class-Incremental Learning

Webpage: <https://class-il.mpi-inf.mpg.de/online/>

Code: <https://class-il.mpi-inf.mpg.de/online/code/>